

CREATING ACCESSIBLE EXCEL DOCUMENTS

A list of "Do and Don't" when creating Excel documents. This is not an exhaustive list, but the most common mistakes that create barriers.

DO ✓

Do place the Title in Cell A1 of the Sheet. Content should begin in Cell A2.

Do position data along the top, the left edge of the sheet.

Do ensure that content reads properly from top to bottom and left to right.

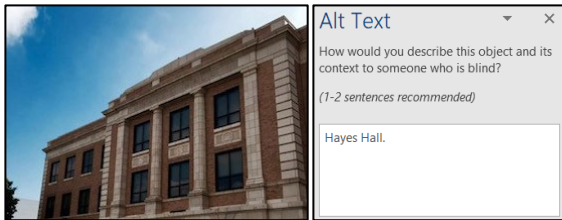
Do use Serif fonts (e.g., Arial, Calibri, Verdana) with a minimum 12-point size.

Do give names to sheets that are brief and unique.

Do delete unused sheets.

Do ensure sufficient color contrast ratio. If unsure, use a color contrast checker from WebAIM.

Do provide alternative text, or Alt Text, for all images or mark them as decorative. Provide a concise description for images and consider the purpose and importance—limit the description to under 200 characters. Do not include hyperlinks in descriptions.

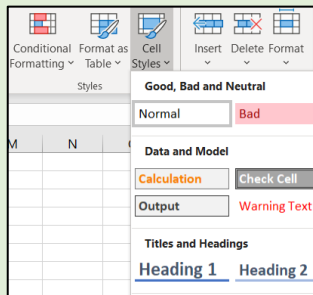


Hayes Hall on a clear day

Do use Captions for Images/figures. Make Captions and Alt Text different.

Do always save the worksheet with the cursor in Cell A1 of Sheet 1.

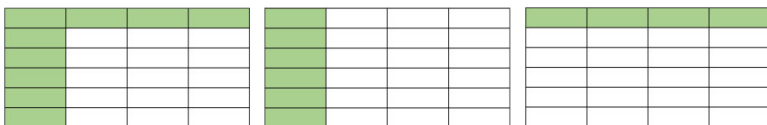
Do use pre-defined cell styles and input headings.



Do place each item (e.g., dataset, table, graphic) on its own sheet. Divide complex datasets into smaller, more manageable units on separate sheets. Avoid nested datasets and tables.

Do designate headers for datasets and tables.

Do use **Define Name** for Rows and Columns for datasets and tables (right-click on table row > Define Name... in the pop-up menu). Give name and scope.



If column and row headers are present, enter Title as Name.

If only row headers are present, enter RowTitle as Name.

If only column headers are present, enter ColumnTitle as Name.

Do format datasets containing formulas as tables (Home > Format as Table).

Do format data cells so all text is visible (i.e., no #####).

Do avoid merged or split cells.

Do avoid blank rows and columns.

Do avoid blank cells. Use other means of conveying information such as n/a, minus sign, 0, no data, empty cell, etc.

| Weekday | Quantity |
|-----------|----------|
| Monday | 100987 |
| Tuesday | 34989 |
| Wednesday | 54678 |
| Thursday | n/a |
| Friday | 238723 |

DON'T STOP

Don't forget to include the title or place content in Cell A1.

Don't place data anywhere on the sheet.

Don't arrange content with a reading order that is not left to right, top to bottom.

Don't use Sans-Serif fonts or sizes smaller than 12 points.

Don't keep default sheet names (i.e., sheet 1, sheet 2).

Don't leave unused sheets.

Don't use insufficient color contrast.

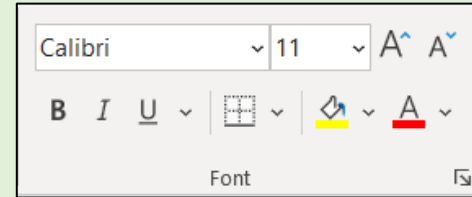
Don't use images with embedded text. Screen readers cannot recognize that text. Don't use the image name as Alt Text. Don't leave Alt Text blank. Don't use "Image of..." or "Photo of..." to begin the image description.



Don't duplicate Alt Text as Caption or vice-versa, or leave blank.

Don't place the cursor anywhere in the worksheet when saving.

Don't use direct styling methods.



Don't use one sheet to store all of your items (e.g., datasets, tables, or graphics).

Don't merge cells.

Don't leave formatting off.

Don't format cells so that some of the content is not visible.

Don't merge cells excessively.

Don't use blank rows and columns to create spacing for your data.

Don't use blank cells to convey information.